

Planned Giving

FAST FACTS

Your charitable gift to Father Joe's Villages is a personal expression of your goals, interests, and beliefs. Whatever the size or form of your gift, we will work with you and your financial advisors to prepare a plan that reflects your interests and objectives and provides maximum benefits both to you and to Father Joe's Villages.

Rest assured your estate is in good hands

By Miriam H. DiBiase

The most trying times for your personal finances can also be the most difficult for charity organizations. Those charities that are able to survive such times may be the most robust and necessary charities and the best places to carry on your legacy.

For example, at St. Vincent de Paul Village, a partner of Father Joe's Villages, 91 cents of every dollar donated goes directly to help our neighbors in need – even in a time of recession.

Father Joe's Villages has been providing services to San Diego's neighbors in need for more than 25 years, through

economic highs and lows. And in times like these, when financial contributions have decreased by as much as 50 percent, bequests from our loyal supporters are more important than ever.

"We couldn't survive without bequests," says Diane Stumph, chief financial officer for Father Joe's Villages. "If we didn't have these bequests, we would be operating on much less than a shoestring budget every year."

Anyone can leave their estate to Father Joe's Villages and you can specify exactly which programs you'd like to support. (See sidebar below, "Leaving your mark.")

"Any level, any amount of contributions coming in to the organization can be the difference between being able to

continue a program or needing to close it," notes Stumph.

When you leave your estate to Father Joe's Villages, your family avoids the taxes and fees that are associated with these transactions. Father Joe's Villages handles all the arrangements and you can rest assured that your estate is benefitting neighbors in need in a meaningful way.

If you'd like to discuss how to leave your estate to an organization you can trust, call planned giving staff at Father Joe's Villages. ■

Miriam H. DiBiase is the board liaison for Father Joe's Villages.

Leaving your mark

By Tony Trejo

A Homeric hero earns glory by performing great deeds and the memories of such deeds outlive the hero and leave a legacy, ensuring his or her commemoration for generations to come. There comes a time when we all ask ourselves, "Who have I helped?" "How will people remember me?" "What did I do to further the causes about which I am passionate?"

Contributing to an endowment fund at Father Joe's Villages can help you find answers to all of these questions. You can leave your mark on the community by supporting the services that Father Joe's Villages provides, including feeding the homeless and supporting kids and teens as they prepare for and attend college. Our present endowments include:

Bob Sammon Fund
provides food for
Father Joe's Villages

**S.V.D.P. Fund at
the San Diego Foundation**
supports general operations

Brian James Carroll Fund
supports special needs children

Barbara Stumm Fund

Kathleen Sullivan Fund

Jennifer Gresens Fund
provides for college
scholarships and expenses
for teens

Katherine Pardee Fund
supports adult education

Borgerding Fund
supports general expenses

Pamela Benson Wade Fund
supports children's services

Clare Sprague Fund
funds Easter clothes for
children and teens

Sunshine Fund
supports general operations

Ed McEvoy Fund
supports children and teens

For more information on contributing to an endowment or starting one of your own, please contact Joe Perucca, planned giving officer, at 619.446.2143, or jperucca@neighbor.org.

Tony Trejo is the administrative assistant in planned giving for Father Joe's Villages.

*Kindly remember in
prayer these friends
of Father Joe's
Villages who left
legacies to help our
neighbors in need.*

- Wade Beason
- Robert Beeson
- Doris Dottie
- Mary Elling
- Conrad J Everts
- Barbara Foes
- Mons. Thomas James
McDermott
- Lester Rudolph
- Stephannie Van Gaasbeck
- Jerome Wochaski

Yes, I want to know more about Planned Gifts!

Please send me more information on how a Planned Gift to Father Joe's Villages® will benefit me.

- Bequest
- Charitable Remainder Trust
- I / We named Father Joe's Villages in our estate plans.
- Pooled Income Fund
- Bank Account Benefit
- Life Estate
- IRAs/Life Insurance

Name _____

Address _____

City _____ State _____ Zip _____

Phone (____) _____ E-mail me at: _____

Please make your choice of Father Joe's Villages:

- St. Vincent de Paul Village
- Martha's Village & Kitchen
- Toussaint Youth Villages
 - Toussaint Academy of the Arts and Sciences
 - A Children's Village
 - Rancho San Vincente
- National AIDS Foundation / Josue Homes

Please detach and send to: Joseph Perucca, Planned Giving Officer
Father Joe's Villages®, 3350 E Street, San Diego, CA 92102-3332



Estate Planning

Using beneficiaries' full names – spelled correctly – and including up-to-date addresses is half the battle in creating an indisputable estate plan. If you have remembered one of Father Joe's Villages in your plan, check your documents and be sure this information is current and accurate:

- Father Joe's Villages**
3350 E Street, San Diego, CA 92102-3332 • Tax ID 33-0492304
- St. Vincent de Paul Village**
3350 E Street, San Diego, CA 92102-3332 • Tax ID 33-0492302
- Martha's Village & Kitchen**
83791 Date Avenue, Indio, CA 92201-4737 • Tax ID 33-1777892
- Toussaint Youth Villages**
3350 E Street, San Diego, CA 92102-3332 • Tax ID 91-2154722
- National AIDS Foundation/Josue Homes**
3350 E Street, San Diego, CA 92102-3332 • Tax ID 33-0781710

Questions: Contact Joseph Perucca at 619.446.2143 or jperucca@neighbor.org.